**Market Notice**

**Date: 5 August 2013**

**Subject:** Tap Issue

***(ESKOM HOLDINGS SOC LIMITED –“ES42”)***

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The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED “ES42”** on Interest Rate Market with effect from 19 August 2013 under its DMTN Programme dated 4 February 2010.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 100,000,000,000.00

**Total Notes Outstanding** R 83,836,773,525.00

**Tap Amount R2, 500,000,000.00**

**Total Amount Following Tap Issue R4, 250,000,000.00**

**Bond Code** ES42

**Nominal Issued** R 2,500,000,000.00

**Issue Price** 87.56445%

**Coupon** 8.50%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 25 April 2042

**Books Close** 15 April, 15 October

**Interest Date(s)** 25 April, 25 October

**Last Day to Register** by 17:00 on14 April, 14 October

**Issue Date** 19 August 2013

**Date Convention** Modified Following

**Interest Commencement Date** 25 April 2013

**First Interest Date** 25 October 2013

**ISIN No.** ZAG000107780

**Additional Information** Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Darlene Adams Eskom Holdings SOC Limited +27 11 8005474

Brendan Povey JSE +27 11 5207982

Diboko Ledwaba JSE +27 11 5207222

Kea Sape JSE +27 11 5207603